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12 *Debtor in Possession*

13 UNITED STATES BANKRUPTCY COURT
14 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

15 In re
16 SVXR, Inc., a Delaware Corporation,¹
17
18 Debtor

Case No. 21-51050 (SLJ)

Chapter 11

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE
DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT
OF FINANCIAL AFFAIRS**

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28 ¹ The last four digits of SVXR, Inc.'s federal tax identification number are (1893). The mailing address for SVXR, Inc. is 90 Bonaventura Drive, San Jose, California 95134.

1 The above-captioned debtor and debtor in possession (the “Debtor”), has filed its Schedules
2 of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statement”) in
3 the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy
4 Court”). The Debtor, with the assistance of its legal advisors, prepared the Schedules and Statement
5 in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy
6 Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

7 While the Debtor’s management has made reasonable efforts to ensure that the Schedules
8 and Statement are as accurate and complete as possible under the circumstances, based on
9 information available at the time of preparation, subsequent information or discovery may result in
10 material changes to these Schedules and Statement, and inadvertent errors, inaccuracies, or
11 omissions may have occurred. Because the Schedules and Statement contain unaudited
12 information, which is subject to further review, verification, and potential adjustment, there can be
13 no assurance that these Schedules and Statement are complete. The Debtor reserves all rights to
14 amend or supplement the Schedules and Statement from time to time, in all respects, as may be
15 necessary or appropriate, including, without limitation, the right to amend the Schedules and
16 Statement with respect to any claim (as defined in section 101(5) of the Bankruptcy Code, “Claim”)
17 description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in
18 the Schedules and Statement as to amount, liability, priority, status, or classification; subsequently
19 designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity,
20 enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the
21 Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an
22 admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or
23 “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against
24 which the Claim is listed or against the Debtor. Nothing contained in the Schedules and Statement
25 shall constitute a waiver of any right of the Debtor or an admission with respect to its chapter 11
26 case (including, but not limited to, issues involving claims, defenses, equitable subordination,
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1 and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any
2 other relevant non-bankruptcy laws to recover assets or avoid transfers).

3 In preparing the Schedules and Statement, the Debtor relied on financial data derived from
4 its books and records that was available at the time of such preparation. Although the Debtor has
5 made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules
6 and Statement, subsequent information or discovery may result in material changes to the Schedules
7 and Statement. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt,
8 the Debtor hereby reserves its rights to amend and supplement the Schedules and Statement as may
9 be necessary or appropriate.

10 The Debtor and its agents and attorneys do not guarantee or warrant to the accuracy or
11 completeness of the data that is provided herein, and will not be liable for any loss or injury arising
12 out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise,
13 in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the
14 information contained herein. While commercially reasonable efforts have been made to provide
15 accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor
16 and its agents and attorneys expressly do not undertake any obligation to update, modify, revise, or
17 re-categorize the information provided herein, or to notify any third party should the information
18 be updated, modified, revised, or re-categorized, except as required by applicable law. In no event
19 will the Debtor or its agents and/or attorneys be liable to any third party for any direct, indirect,
20 incidental, consequential, or special damages (including, but not limited to, damages arising from
21 the disallowance of a potential claim against the Debtor or damages to business reputation, lost
22 business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its
23 agents and attorneys are advised of the possibility of such damages.

24 Mr. Daniel Trepanier, Chief Executive Officer and President of the Debtor, has signed the
25 Debtor's Schedules and Statement. Mr. Trepanier is an authorized signatory for the Debtor and the
26 appointed Responsible Individual in this chapter 11 case. In reviewing and signing the Schedules
27 and Statement, Mr. Trepanier has necessarily relied upon the efforts, statements, advice, and
28 representations of personnel of the Debtor and the Debtor's legal advisors. Mr. Trepanier has not

1 (and could not have) personally verified the accuracy of each such statement and representation
2 contained in the Schedules and Statement, including statements and representations concerning
3 amounts owed to creditors.

4 Disclosure of information in one or more Schedules or the Statement, or one or more
5 exhibits or attachments to the Schedules or Statement, even if incorrectly placed, shall be deemed
6 to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

7 These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding*
8 *the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the "Global
9 Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the
10 Schedules and Statement. The Global Notes should be referred to and considered in connection
11 with any review of the Schedules and Statement. In the event that the Schedules and/or Statement
12 differ from these Global Notes, the Global Notes control.

13 **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

14 **1. Description of Case.** On August 4, 2021 (the "Petition Date"), the Debtor filed a voluntary
15 petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its
16 business and managing its property as debtor in possession pursuant to sections 1107(a) and
17 1108 of the Bankruptcy Code. The information provided herein, except as otherwise noted,
18 is reported as of the close of business the day before the Petition Date. Certain information,
19 including the valuations of the Debtor's assets, excluding intellectual property assets, is
20 provided as of **June 30, 2021**, which was the last month-end closing prior to the Petition
21 Date with substantially complete financial reporting information available to the Debtor as
22 of the date hereof.

23 **2. Basis of Presentation.** These Schedules and Statement do not purport to represent financial
24 statements prepared in accordance with Generally Accepted Accounting Principles in the
25 United States ("GAAP") nor are they intended to be fully reconciled to the financial
26 statements prepared by the Debtor. Information contained in the Schedules and Statement
27 has been derived from the Debtor's books and records and historical financial statements.
28 To the extent the Debtor shows more liabilities than assets in the Schedules and Statement,

1 this is not an admission that the Debtor was insolvent at the Petition Date or any time prior
2 to the Petition Date.

3 **3. Reservations and Limitations.** While reasonable efforts have been made to prepare and
4 file complete and accurate Schedules and Statement, inadvertent errors or omissions may
5 exist. The Debtor reserves all rights to amend and/or supplement the Schedules and
6 Statement from time to time as is necessary or appropriate. Nothing contained in the
7 Schedules and Statement constitutes a waiver of any of the Debtor's rights or an admission
8 of any kind with respect to this chapter 11 case, including, but not limited to, any rights or
9 claims of the Debtor against any third party or issues involving equitable subordination, or
10 defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy
11 Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets
12 or avoid transfers. Any specific reservation of rights contained elsewhere in the Global
13 Notes does not limit in any respect the general reservation of rights contained in this
14 paragraph.

15 **4. No Admission.** Nothing contained in the Schedules and Statement is intended as, or should
16 be construed as, an admission or stipulation of the validity of any claim against the Debtor
17 or its estate, any assertion made therein or herein, or a waiver of the Debtor's rights to
18 dispute any claim or assert any cause of action or defense against any party.

19 **GENERAL DISCLOSURES APPLICABLE TO SCHEDULES AND STATEMENT**

20 **1. Causes of Action.** Despite its commercially reasonable efforts to identify all known assets,
21 the Debtor may not have listed all of its causes of action or potential causes of action against
22 third-parties as assets in the Schedules and Statement, including causes of actions arising
23 under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to
24 recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any
25 cause of action (including avoidance actions), controversy, right of setoff, cross claim,
26 counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed
27 by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation,
28 liability, damage, judgment, account, defense, power, privilege, license, and franchise of

1 any kind or character whatsoever, known, unknown, fixed or contingent, matured or
2 unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed,
3 secured or unsecured, assertable directly or derivatively, whether arising before, on, or after
4 the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory
5 of law (collectively, “Causes of Action”) they may have, and neither these Global Notes
6 nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action
7 or in any way prejudice or impair the assertion of such claims or Causes of Action.

8 **2. Recharacterization.** The Debtor has made reasonable efforts to correctly characterize,
9 classify, categorize, and designate the claims, assets, executory contracts, unexpired leases,
10 and other items reported in the Schedules and Statement. However, the Debtor may have
11 improperly characterized, classified, categorized, designated, or omitted certain items due
12 to the complexity of the Debtor’s business. Accordingly, the Debtor reserves all of its rights
13 to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules
14 and Statement at a later time as necessary or appropriate, including, without limitation,
15 whether contracts or leases listed herein were deemed executory or unexpired as of the
16 Petition Date and remain executory and unexpired postpetition.

17 **3. Claim Designations.** Any failure to designate a claim in the Schedules and Statement as
18 “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtor
19 that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtor
20 reserves all of its rights to dispute, or to assert offsets or defenses to, any claim reflected on
21 its Schedules or Statement on any grounds, including, but not limited to, amount, liability,
22 priority, status, or classification, or to otherwise subsequently designate any claim as
23 “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtor reserves all of its rights
24 to amend its Schedules and Statement as necessary and appropriate. Listing a claim does
25 not constitute an admission of liability by the Debtor.

26 **4. Unknown and Undetermined Amounts.** The description of an amount as “unknown” or
27 “undetermined” is not intended to reflect upon the materiality of such amount.
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1 **5. Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered on August 11,
2 2021 in the Debtor's chapter 11 case (collectively, the "First Day Orders"), the Debtor was
3 authorized (but not directed) to pay, among other things, certain prepetition claims of
4 employees. Accordingly, these liabilities may have been or may be satisfied in accordance
5 with such orders. Regardless of whether such claims are listed in the Schedules and
6 Statement, to the extent such claims are paid pursuant to an order of the Bankruptcy Court
7 (including the First Day Orders), the Debtor reserves all rights to amend or supplement its
8 Schedules and Statement.

9 **6. Other Paid Claims.** To the extent the Debtor has reached any postpetition settlement with
10 a vendor or other creditor, including regarding any cure amounts in connection with an
11 executory contract or unexpired lease, the terms of such settlement will prevail, supersede
12 amounts listed in the Schedules and Statement, and shall be enforceable by all parties,
13 subject to any necessary Bankruptcy Court approval. To the extent the Debtor pays any of
14 the claims listed in the Schedules and Statement pursuant to any orders entered by the
15 Bankruptcy Court, the Debtor reserves all rights to amend and supplement the Schedules
16 and Statement and take other action, such as filing claims objections, as is necessary and
17 appropriate to avoid overpayment or duplicate payment for such liabilities.

18 **7. Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use
19 of estate assets for the Debtor to obtain current market valuations of all of its assets, and
20 substantially all estate assets have been marketed over the past year to effectuate the
21 Debtor's bidding procedures and proposed sale. For these reasons, the Debtor has indicated
22 in the Schedules and Statement that the values of certain assets and liabilities are
23 undetermined or unknown. Accordingly, unless otherwise indicated, for all asset values,
24 net book values as of June 30, 2021 are reflected on the Schedules and Statement.
25 Exceptions to this include intellectual property assets, which are listed as undetermined or
26 unknown amounts, as the net book values might differ materially from fair market values.
27 Amounts ultimately realized may vary from net book value (or whatever value was
28 ascribed) and such variance may be material. Accordingly, the Debtor reserves all of its

1 rights to amend or adjust the value of each asset set forth herein. In addition, the amounts
2 shown for total liabilities exclude items identified as “unknown” or “undetermined,” and,
3 thus, ultimate liabilities may differ materially from those stated in the Schedules and
4 Statement. Also, assets that have been fully depreciated or that were expensed for
5 accounting purposes either do not appear in these Schedules and Statement or are listed with
6 a zero-dollar value, as such assets have no net book value. The omission of an asset from
7 the Schedules and Statement does not constitute a representation regarding the ownership
8 of such asset, and any such omission does not constitute a waiver of any rights of the Debtor
9 with respect to such asset. Given, among other things, the current market valuation of
10 certain assets and the valuation and nature of certain liabilities, nothing in the Schedules
11 and Statement shall be, or shall be deemed to be, an admission that any Debtor was solvent
12 or insolvent as of the Petition Date.

13 **8. Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and
14 postpetition periods based on the information and research that was conducted in connection
15 with the preparation of the Schedules and Statement. As additional information becomes
16 available and further research is conducted, the allocation of liabilities between prepetition
17 and postpetition periods may change. The Debtor reserves the right to amend the Schedules
18 and Statement as it deems appropriate in this regard.

19 **9. Excluded Assets and Liabilities.** The Debtor may have excluded amounts for which the
20 Debtor has paid or has been granted authority to pay pursuant to a First Day Order or other
21 order that may be entered by the Bankruptcy Court. The Debtor may also have excluded
22 rejection damage claims of counterparties to executory contracts and unexpired leases that
23 may be rejected (if any), to the extent such damage claims exist. In addition, certain
24 immaterial assets and liabilities may have been excluded.

25 **10. Confidential or Sensitive Information.** There may be instances in which certain
26 information in the Schedules and Statement intentionally has been redacted due to the nature
27 of an agreement between a Debtor and a third party, local restrictions on disclosure,
28 concerns about the confidential or commercially sensitive nature of certain information, or

1 concerns for the privacy of an individual. The alterations will be limited to only what is
2 necessary to protect the Debtor or third party.

3 **11. Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments may
4 properly be disclosed in response to multiple parts of the Schedules and Statement. To the
5 extent these disclosures would be duplicative, the Debtor has determined to only list such
6 assets, liabilities, and prepetition payments once.

7 **12. Contingent Assets.** The Debtor, despite reasonable efforts, may not have identified and/or
8 set forth all of its causes of action against third parties as assets in its Schedules and
9 Statement, including, without limitation, avoidance actions arising under chapter 5 of the
10 Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to
11 recover assets. The Debtor reserves all of its rights with respect to any claims, causes of
12 action, or avoidance actions it may have and nothing contained in these Global Notes or the
13 Schedules and Statement shall be deemed a waiver of any such claims, avoidance actions,
14 or causes of action or in any way prejudice or impair the assertion of such claims.

15 **13. Intellectual Property Rights.** Intellectual property assets of the Debtor are not presented
16 at net book value, and the value of such assets is undetermined. Exclusion of certain
17 intellectual property shall not be construed to be an admission that such intellectual property
18 rights have been abandoned, have been terminated, or otherwise have expired by its terms,
19 or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other
20 transaction. Conversely, inclusion of certain intellectual property shall not be construed to
21 be an admission that such intellectual property rights have not been abandoned, have not
22 been terminated, or otherwise have not expired by its terms, or have not been assigned or
23 otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor
24 reserves all of its rights with respect to the legal status of any and all intellectual property
25 rights.

26 **14. Executory Contracts.** The Debtor reserves all of its rights with respect to the named parties
27 of any and all executory contracts, including the right to amend Schedule G.
28

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2 **15. Estimates.** To prepare and file the Schedules as close to the Petition Date as possible,
3 management was required to make certain estimates and assumptions that affected the
4 reported amounts of these assets and liabilities. The Debtor reserves all rights to amend the
5 reported amounts of assets and liability to reflect changes in those estimates or assumptions.

6 **16. Fiscal Year.** The Debtor's fiscal year ends on or about December 31st.

7 **17. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8 **18. Property and Equipment.** Unless otherwise indicated, owned property and equipment are
9 stated at net book value. The Debtor may lease furniture, fixtures, and equipment from
10 certain third-party lessors. Any such leases are set forth in the Schedules and Statement on
11 Schedule G. Nothing in the Schedules and Statement is or shall be construed as an
12 admission to the determination of the legal status of any lease (including whether any lease
13 is a true lease or a financing arrangement), and the Debtor reserves all of its rights with
14 respect to same.

15 **19. Insiders.** In the circumstance where the Schedules and Statement require information
16 regarding "insiders," the Debtor has included information with respect to the individuals
17 who the Debtor believes may be included in the definition of "insider" set forth in
18 section 101(31) of the Bankruptcy Code, or otherwise considered an "insider" under
19 bankruptcy law, during the relevant time periods. The listing of a party as an insider for
20 purposes of the Schedules and Statement is not intended to be, nor should it be, construed
21 an admission of any fact, right, claim, or defense and all such rights, claims, and defenses
22 are hereby expressly reserved. Information regarding the individuals listed as insiders in
23 the Schedules and Statement has been included for informational purposes only and such
24 information may not be used for: (1) the purposes of determining (a) control of the Debtor;
25 (b) the extent to which any individual exercised management responsibilities or functions;
26 (c) corporate decision-making authority over the Debtor; or (d) whether such individual
27 could successfully argue that he or she is not an insider under applicable law, including the
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Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or
(2) any other purpose.

20. Totals. All totals that are included in the Schedules and Statement represent totals of all the known amounts included in the Schedules and Statement. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

SPECIFIC SCHEDULES DISCLOSURES

1. Specific Notes Regarding Schedule A/B

a. Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments. Details with respect to the Debtor’s cash management system and bank accounts are provided in the *Debtor’s First Day Emergency Motion for Entry of an Order (I) Authorizing the Debtor to (A) Continue to Operate Its Cash Management System And (B) Honor Certain Prepetition Obligations Related Thereto And (ii) Granting Related Relief* [Docket No. 18] (the “Cash Management Motion”) and the order of the Bankruptcy Court granting the Cash Management Motion [Docket No. 50]. Schedule A/B, Question 3 lists actual cash balances as of June 30, 2021, which date is consistent with the valuations of the Debtor’s assets as provided in the Schedules and Statement and discussed herein. Additionally, the Bankruptcy Court, pursuant to that certain *Final Order (I) Determining Adequate Assurance Of Payment For Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, Or Discontinuing Utility Services, (III) Establishing Procedures For Determining Adequate Assurance Of Payment, And (IV) Granting Related Relief* [Docket No. 55], authorized the Debtor to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of approximately \$2,625. That deposit is not listed on Schedule A/B, Part 2, because such deposit had not been segregated as of the Petition Date. Finally, the Debtor records and characterizes certain prepayments to suppliers of tools the

Debtor uses in its operations, listed at Part 2, lines 8.1 and 8.2, as Inventory Prepayments.

b. Schedule A/B- Part 3 – Accounts Receivable. Schedule A/B, Part 3 reflects customer A/R balances as of June 30, 2021. Included in the balance is A/R of approximately \$120,000 due as a refund from the tax authorities of the Republic of China (Taiwan). It is undetermined when this receivable may be distributed by the taxing authorities of the Republic of China (Taiwan).

c. Schedule A/B, Part 5 – Inventory. On July 24, 2021, the Debtor performed a physical inventory of its inventory assets in connection with its proposed sale in this chapter 11 case. The current value of the debtor's interest in its inventory is stated as of June 30, 2021.

d. Schedule A/B, Part 10 – Intangibles and Intellectual Property. The net book value of the Debtor's interest in the intellectual property assets listed in Attachment A/B Part 10 is undetermined. Similarly, the current value of the Debtor's interest in such assets is unknown.

2. Specific Notes Regarding Schedule D

A detailed description of the Debtor's prepetition debt structure and collateral relating to the debts contained on Schedule D are contained in the *Amended Declaration of Daniel Trepanier In Support Of First Day Motions and Related Relief* [Docket No. 45].

Pursuant to that certain U.S. Small Business Administration Security Agreement, dated as of April 1, 2020, by and between the Debtor and the SBA, the Debtor granted the SBA a security interest in substantially all of the Debtor's assets in consideration for the extension of \$500,000 in secured credit. In connection therewith, the Debtor executed a note, with loan amount of \$500,000, dated as of April 1, 2020, by and between the Debtor and the U.S. Small Business Administration, entered into under that certain U.S. Small Business Administration program for Economic Injury Disaster Loans (Loan Number EIDL 4323397009).

1
2 COMET Technologies USA Inc. holds a “precautionary” lien on certain equipment that the
3 Company leases from Comet. Comet’s UCC Financing Statement provides that the lien is
4 precautionary and was submitted in the event that the parties’ lease would be found to be a
5 transaction creating a security interest. The Debtor would dispute that the equipment lease
6 between the Debtor and Comet creates any security interest in the equipment.

7
8 In connection with: (i) the Secured Note Purchase Agreement, dated as of November 19,
9 2020, by and among the Debtor and the purchasers of the Secured Notes (as defined therein)
10 in an aggregate principal amount of up to \$6,000,000; (ii) the Secured Promissory Notes,
11 issued on various dates, by and between the Debtor and the Holders (as defined therein);
12 and (iii) the Security Agreement, dated as of November 19, 2020, by and between the
13 Debtor and the Secured Parties (as defined therein), the Debtor granted the Secured Parties
14 a continuing lien on and security interest in substantially all of the Debtors assets, which
15 lien is expressly subordinated in payment to the lien held by the U.S. Small Business
16 Administration (pursuant to the terms of the Secured Note Purchase Agreement).

17 **3. Specific Notes Regarding Schedule E/F**

18 **a. Creditors Holding Priority Unsecured Claims.** The listing of any claim on
19 Schedule E/F does not constitute an admission by the Debtor that such claim or any
20 portion thereof is entitled to priority treatment under section 507 of the Bankruptcy
21 Code. The Debtor reserves all of its rights to dispute the amount and/or the priority
22 status of any claim on any basis at any time. Pursuant to the *Debtor’s First Day*
23 *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor*
24 *to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and*
25 *Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs*
26 *and (II) Granting Related Relief* [Docket No. 19] (the “Employee Wage Motion”),
27 the Debtor is seeking authority to, among other things, pay or honor certain
28 prepetition obligations for employee wages, salaries, bonuses and other

1 compensation, reimbursable employee expenses, and employee medical and similar
2 benefits. The Bankruptcy Court authorized the relief requested in the Employee
3 Wage Motion on an interim basis. *See* [Docket No. 56]. The Debtor has not
4 included on Schedule E/F the amounts of any prepetition obligations for employee
5 wages and benefits, as of the Petition Date, that the Debtor has paid, or is seeking
6 authority to pay, pursuant to the Employee Wage Motion. The Debtor believes that
7 all such claims have been, or will be, satisfied in the ordinary course during its
8 chapter 11 case pursuant to the authority granted by the Bankruptcy Court's interim
9 order approving the relief requested in the Employee Wage Motion or other order
10 that may be entered by the Bankruptcy Court.

11 **b. Creditors Holding Nonpriority Unsecured Claims.** The Debtor has used its
12 reasonable best efforts to list all general unsecured claims against the Debtor on
13 Schedule E/F based upon the Debtor's existing books and records. Schedule E/F
14 reflects the prepetition amounts owing to counterparties to executory contracts and
15 unexpired leases. Such prepetition amounts, however, may be paid in connection
16 with the assumption, or assumption and assignment, of an executory contract or
17 unexpired lease. In addition, Schedule E/F does not include estimated rejection
18 damage claims of the counterparties to the executory contracts and unexpired leases
19 that may be rejected after the filing of these Schedules, to the extent such damage
20 claims exist. Schedule E/F includes certain non-priority, employee claims that the
21 Debtor is not seeking authority to pay pursuant to the Employee Wage Order.

22 **c. Schedule E/F - Trade Payables.** Trade Payables listed on Schedule E/F contain the
23 prepetition liability information available to the Debtor as of the Petition Date.

24 **4. Specific Notes Regarding Schedule G**

25 While the Debtor's existing books, records, and financial systems have been relied upon to
26 identify and schedule executory contracts for the Debtor, and although commercially
27 reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors,
28 omissions, or over inclusions may have occurred. The Debtor does not make, and

1 specifically disclaims, any representation or warranty as to the completeness or accuracy of
2 the information set forth on Schedule G. The Debtor hereby reserves all of its rights to
3 dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in
4 Schedule G and to amend or supplement Schedule G as necessary. The contracts,
5 agreements, and leases listed on Schedule G may have expired or may have been modified,
6 amended, or supplemented from time to time by various amendments, restatement, waivers,
7 estoppel certificates, letters, memoranda, and other documents, instruments, and
8 agreements that may not be listed therein despite the Debtor's use of reasonable efforts to
9 identify such documents. Further, unless otherwise specified on Schedule G, each
10 executory contract or unexpired lease listed thereon shall include all exhibits, schedules,
11 riders, modifications, declarations, amendments, supplements, attachments, restatement, or
12 other agreements made directly or indirectly by any agreement, instrument, or other
13 document that in any manner affects such executory contract or unexpired lease, without
14 respect to whether such agreement, instrument or other document is listed thereon.

15
16 In some cases, the same supplier or provider appears multiple times on Schedule G. This
17 multiple listing is intended to reflect distinct agreements between the Debtor and such
18 supplier or provider.

19
20 In the ordinary course of business, the Debtor may have issued purchase orders for supplies,
21 product, and related items which, to the extent that such purchase orders constitute
22 executory contracts, are listed individually on Schedule G. To the extent that goods were
23 delivered under purchase orders prior to the Petition Date, vendors' claims with respect to
24 such delivered goods are included on Schedule E/F.

25
26 As a general matter, certain of the Debtor's executory contracts and unexpired leases could
27 be included in more than one category. In those instances, one category has been chosen to
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1 avoid duplication. Further, the designation of a category is not meant to be wholly inclusive
2 or descriptive of the entirety of the rights or obligations represented by such contract.

3 Certain of the executory contracts and unexpired leases listed on Schedule G may contain
4 certain renewal options, guarantees of payment, options to purchase, rights of first refusal,
5 right to lease additional space, and other miscellaneous rights. Such rights, powers, duties,
6 and obligations are not set forth separately on Schedule G. In addition, the Debtor may
7 have entered into various other types of agreements in the ordinary course of its business,
8 such as supplemental agreements, amendments/letter agreements, title agreements, and
9 confidentiality agreements. Such documents also are not set forth in Schedule G.
10

11 The Debtor hereby reserve all of its rights, claims, and causes of action with respect to the
12 contracts and agreements listed on Schedule G, including the right to dispute or challenge
13 the characterization or the structure of any transaction, document, or instrument related to
14 a creditor's claim, to dispute the validity, status, or enforceability of any contract,
15 agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as
16 necessary. Inclusion of any agreement on Schedule G does not constitute an admission that
17 such agreement is an executory contract or unexpired lease and the Debtor reserves all rights
18 in that regard, including, without limitation, that any agreement is not executory, has
19 expired pursuant to its terms, or was terminated prepetition.
20

21 In addition, certain of the agreements listed on Schedule G may be in the nature of
22 conditional sales agreements or secured financings. The presence of a contract or agreement
23 on Schedule G does not constitute an admission that such contract or agreement is an
24 executory contract or unexpired lease.
25

26 In the ordinary course of business, the Debtor may have entered into confidentiality
27 agreements which, to the extent that such confidentiality agreements constitute executory
28 contracts, are not listed individually on Schedule G.

1
2 The Debtor generally has not included on Schedule G any insurance policies, the premiums
3 for which have been prepaid. The Debtor assumes that prepaid insurance policies are not
4 executory contracts pursuant to section 365 of the Bankruptcy Code because no further
5 payment or other material performance is required by the Debtor. Nonetheless, the Debtor
6 recognizes that in order to enjoy the benefits of continued coverage for certain claims under
7 these policies, the Debtor may have to comply with certain non-monetary obligations, such
8 as the provision of notice of claims and cooperation with insurers. In the event that the
9 Bankruptcy Court were to ever determine that any such prepaid insurance policies are
10 executory contracts, the Debtor reserves all of its rights to amend Schedule G to include
11 such policies, as appropriate.

12
13 Omission of a contract or agreement from Schedule G does not constitute an admission that
14 such omitted contract or agreement is not an executory contract or unexpired lease. The
15 Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or
16 agreements are not impaired by the omission.

17 **5. Specific Notes Regarding Schedule H**

18 **a. Co-Debtor.** The former President of the Debtor, David L. Adler, is a guarantor of the
19 EIDL Loan issued by the U.S. Small Business Administration. On June 8, 2020, the
20 Debtor and Mr. Adler entered into that certain Reimbursement and Security Agreement,
21 which provides Mr. Adler a lien on substantially all of the Debtor's assets should he be
22 required to repay the EIDL Loan, and the Debtor fails to reimburse him for such
23 payment.

SPECIFIC STATEMENT DISCLOSURES

Part 2, Question 3 - Payments or Transfers Made to Creditors Within 90 Days Preceding Commencement of this Case. All payments or transfers made to Creditors within 90 days preceding commencement of this case with an aggregate value of less than \$6,825 have been excluded.

Part 2, Question 4 - Payments or Transfers Made Within 1 Year Preceding Commencement of This Case to Creditors Who are or Were Insiders. “Wages” payments include certain expense reimbursements for expenses incurred by the listed-insiders in the ordinary course of their work for the Debtor.

Part 11, Question 21 – Property Held for Another. The FF65 Xray System listed in the Debtor’s Statement is leased by the Debtor. The equipment lease with Yxlon (Comet) is included in the Debtor’s Schedule G, and the Yxlon (Comet) equipment is listed at Item 50.1 in Schedule A/B.

Part 13, Question 28 – Debtor’s Officers, Directors, Members in Control, Controlling Shareholders, or other People in Control of the Debtor at the Time of the Filing of this Case. The interests held by Messrs. Jupina, Trepanier, and Stultz are held in the form of options, not Common Stock of the Debtor. Thus, Messrs. Jupina, Trepanier, and Stultz are not listed on the Debtor’s list of Equity Holders. The “% interest” in the Debtor held on account of such options is based on the fully diluted ownership percentage of Messrs. Jupina, Trepanier, and Stultz on account of such options.

Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Under the Debtor’s Omnibus Stock Incentive Plan, within one year of the Petition Date, the Debtor issued Common Stock options in the following amounts, to the following insiders: Michael Jupina (175,000); Sudhakar Raman (450,000); Daniel Trepanier (200,000); and Trep

1 Capital LLC (140,000). The majority of such options have not vested. 200,000 Common Stock
2 options issued to Scott Jeweler within a year before the Petition Date expired and were forfeited.
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Debtor Name **SVXR, Inc.**
United States Bankruptcy Court for the Northern District of California
Case number (if known): **21-51050**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$31,080,951.42

1c. Total of all property:

Copyline 92 from *Schedule A/B*..... \$31,080,951.42

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$8,716,410.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$1,086,455.87

4. Total liabilities

Lines 2 + 3a + 3b \$9,802,865.87

Debtor Name **SVXR, Inc.**

United States Bankruptcy Court for the Northern District of California

Case number (if known): **21-51050**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

\$125.01

3. **Checking, savings, money market, or financial brokerage accounts**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1	Bank of America P.O. Box 25118 Tampa, FL 33622-5118	Checking	*7802	\$189,882.53
3.2	Bank of America P.O. Box 25118 Tampa, FL 33622-5118	Checking	*7792	\$936,303.01
3.3	Shanghai Commercial and Savings Bank Sung Nan Branch No 275, Sec 4, Hsin Yi Rd Taipei City, Taiwan	Checking	*9276	\$14,025.04

4. **Other cash equivalents**

5. Total of Part 1**\$1,140,335.59**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.**Current value of
debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1	2 months rental deposit (KH): Kaohsiung (KH) Taiwan Floor 66, No. 332332 Mingcheng 2nd Road Zuoying District Kaohsiung City Taiwan	\$1,530.80
7.2	Security deposit for Bonaventura: MAI One, LLC 50 Bonaventura Dr San Jose, CA 95134	\$5,000.00
7.3	Singapore Salary Deposit (Andy Khor) Papaya Global 1460 Broadway New York, NY 10036	\$15,688.64
7.4	Gas and Electric utility deposits Pacific Gas and Electric Box 997300 Sacramento, CA 95899-7300	\$930.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	Inventory Prepayment DNIV	\$112,747.50
8.2	Inventory Prepayment Owen Design	\$468,711.00
8.3	Insurance Prepayment - E&O Risk Strategies	\$12,798.09
8.4	Insurance Prepayment - GP Risk Strategies	\$15,446.98
8.5	Insurance Prepayment - GP Excess Risk Strategies	\$4,593.75

8.6	Insurance Prepayment - D&O Risk Strategies	\$39,381.61
8.7	Insurance Prepayment - Group Life Insurance Taiwan Prepaid	\$1,823.00
9.	Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	\$678,651.37

Part 3: Accounts Receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	\$ 2,464.50	-	\$0.00	=	\$2,464.50
	face amount		doubtful or uncollectible accounts		Cobra Receivable
11a. 90 days old or less:	\$120,000.00	-	\$0.00	=	\$120,000.00
	face amount		doubtful or uncollectible accounts		Taiwan VAT Refund Expected
11b. Over 90 days old:	\$2,258.59	-	\$0.00	=	\$2,258.59
	face amount		doubtful or uncollectible accounts		Cobra Receivable

12. Total of Part 3	\$124,723.09
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Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds of publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agricultural assets**18. Does the debtor own any inventory (excluding agricultural assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19. Raw Materials					
19.1	Raw Materials/Parts	7/24/2021		Average Cost	\$1,083,277.94
20. Work in progress					
20.1	Work in Progress	7/24/2021		Average Cost	\$409,228.83
21. Finished goods, including goods held for resale					
21.1	X200 Xray Inspection Finished Goods	7/24/2021		Average Cost	\$996,022.58
22. Other inventory or supplies					
22.1	Software Licenses	7/24/2021		Average Cost	\$5,538.00
22.2	Service Parts	7/24/2021		Average Cost	\$39,783.32
22.3	Inventory in transit	7/24/2021		Average Cost	\$3,462.33

23. Total of Part 5**\$2,537,313.00**

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?☒ No.☐ Yes.**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No.☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28. Crops - either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			

31. **Farm and fishing supplies, chemicals, and feed**

32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

☐ No.

☐ Yes.

Is any of the debtor's property stored at the cooperative?

☐ No.

☐ Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No.

☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No.

☐ Yes.

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No.☐ Yes.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39. Office furniture				
39.1	Office Furniture	\$0.00		Unknown
39.2	Chairs, Desks, Tables, Lamps	\$0.00		Unknown
40. Office fixtures				
40.1	Lab Screen	\$2,311.96		\$2,311.96
41. Office equipment, including all computer equipment and communication systems equipment and software				
41.1	IT Switches	\$3,906.68		\$3,906.68
41.2	Server	\$3,890.63		\$3,890.63
41.3	Demo System	\$293,698.60		\$293,698.60
41.4	Cimetrix In-House Software	\$11,666.42		\$11,666.42
41.5	Cimetrix License US-Apps Team	\$6,083.30		\$6,083.30
41.6	Next Technik License FSM	\$7,442.16		\$7,442.16
41.7	KLARF 1.2 Writer Librart Software	\$11,572.00		\$11,572.00
41.8	Air Compressor for 70 Lab Inv#66482	\$7,259.90		\$7,259.90
41.9	Air Compressor for 90 Lab Inv#63647	\$3,362.26		\$3,362.26
41.10	Yokogawa CW500-B1-D	\$1,564.71		\$1,564.71

42. Collectibles

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$352,758.62**44. Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No.

☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories			
Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels			
49. Aircraft and accessories			

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1	Yxlon (Comet) See SOFA, Part 11, No. 21.1	Unknown	Unknown
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

Unknown

52. Is a depreciation schedule available for any of the property listed in Part 8?☒ No.☐ Yes.**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
55.1 Office Building 90 Bonaventura Drive San Jose, CA 95134	Leasehold	Unknown		Unknown

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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55.2	Office Building 3F, No. 21, Taihe Road, Zhubei City Hsinchu County 30267, Taiwan (R.O.C.)	Leasehold	Unknown	Unknown
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56. **Total of Part 9.** Unknown
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No.
☐ Yes.

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No.
☐ Yes.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, or trade secrets			
60.1	See Exhibit AB60	None		Unknown
60.2	Contributed patents from Founder David Adler	\$183,750.00	Series Seed Valuation	\$183,750.00
61.	Internet domain names and websites			
61.1	Domain Name: svxr.com	None		Unknown
61.2	Domain Name: svxr.org	None		Unknown

62. Licenses, franchises, and royalties

62.1 See Exhibit AB62 None Unknown

63. Customer lists, mailing lists, or other compilations**64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$183,750.00**67. Do your lists or records include personally identifiable information of customers?**

☒ No.

☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No.

☒ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)

- =

Total face amount

Doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1	Federal NOLs	Various	\$12,500,000.00
72.2	State NOLs	Various	\$13,000,000.00

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****Nature of claim****Amount Requested****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****Nature of claim****Amount Requested****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1	Deferred System Cost of Goods		\$233,463.00
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77.2 Deferred Warranty Labor COGs

\$329,956.75

78. Total of Part 11.**\$26,063,419.75**

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No.☐ Yes.

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,140,335.59	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$678,651.37	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$124,723.09	
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,537,313.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$352,758.62	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	Unknown	
88. Real Property. <i>Copy line 56, Part 9.</i>		Unknown
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$183,750.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$26,063,419.75	
91. Total. Add lines 80 through 90 for each column.	91a. \$31,080,951.42	91b. Unknown
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$31,080,951.42

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 10, QUESTION 60

PATENTS, COPYRIGHTS, TRADEMARKS, OR TRADE SECRETS

Mark	Jurisdiction	Registration No. or Application No.	IC	Filing Date	Patent No.	Issue Date	Description	Current Value of Debtor's Interest
X200	USA	90284327	090	10/28/2020			Downloadable industrial process control software; Electro-optical instruments for use in inspection and measurement of industrial components; Industrial X-ray apparatus in the nature of testing equipment for determining industrial flaws; Instruments for detecting and measuring two-dimensional distribution of force and pressure; Water testing instrumentation for monitoring and detecting contamination; X-ray apparatus not for medical purposes.	Unknown
SVXR	USA	90278931	090	10/26/2020			Downloadable industrial process control software; Electro-optical instruments for use in inspection and measurement of industrial components; Industrial X-ray apparatus in the nature of testing equipment for determining industrial flaws; Instruments for detecting and measuring two-dimensional distribution of force and pressure; Water testing instrumentation for monitoring and detecting contamination; X-ray apparatus not for medical purposes.	Unknown
	US	16/786912		2/10/2020			Devices Processed Using X-Rays	Unknown
	TW	108123714		7/5/2019			Super-Resolution X-ray Imaging Method and Apparatus	Unknown
	US	16/874,248		5/14/2020			Method and Apparatus for Rapid Inspection of Subcomponents of Manufactured Component	Unknown
	PCT	PCT/US20/33586		5/19/2020			Method and Apparatus for Rapid Inspection of Subcomponents of Manufactured Component	Unknown
	TW	109118092		5/29/2020			Method and Apparatus for Rapid Inspection of Subcomponents of Manufactured Component	Unknown
	US	16/830,108		3/25/2020			Method and Apparatus Rapidly Classifying Defects in Subcomponents of Manufactured Component	Unknown
	PCT	PCT/US20/32698		5/13/2020			Method and Apparatus Rapidly Classifying Defects in Subcomponents of Manufactured Component	Unknown
	TW	109118091		5/29/2020			Method and Apparatus Rapidly Classifying Defects in Subcomponents of Manufactured Component	Unknown
	US	16/924581		7/9/2020			Methods and Systems for Detecting Defects in Devices Using X-rays	Unknown
	PCT	PCT/US20/41508		7/10/2020			Methods and Systems for Detecting Defects in Devices Using X-rays	Unknown
	TW	109123429		7/10/2020			Methods and Systems for Defects Detection and Classification Using X-rays	Unknown
	US	16/924645		7/9/2020			Methods and Systems for Defects Detection and Classification Using X-rays	Unknown
	PCT	PCT/US20/41514		7/10/2020			Methods and Systems for Process Control Based on X-ray Inspection	Unknown
	TW	109123431		7/10/2020			Methods and Systems for Process Control Based on X-ray Inspection	Unknown
	US	16/924663		7/9/2020			Methods and Systems for Product Failure Prediction based on X-ray Image Re-examination	Unknown
	PCT	PCT/US20/41520		7/10/2020			Methods and Systems for Product Failure Prediction based on X-ray Image Re-examination	Unknown
	TW	109123432		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	US	16/924706		7/9/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	PCT	PCT/US20/41527		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	TW	109123433		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	US	16/924747		7/9/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	PCT	PCT/US20/41536		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	TW	109123434		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	PCT	PCT/US20/41546		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	TW	109123435		7/10/2020			Methods and Systems for Manufacturing Printed Circuit Board based on X-ray Inspection	Unknown
	US	63/062299		8/6/2020			Methods and Systems for Inspecting Integrated Circuits Based on X-rays	Unknown
	US	13/987808		9/4/2013	9129715	9/8/2015	High Speed X-Ray Inspection Microscope	Unknown
	US	14/732674		6/6/2015	9607724	3/28/2017	Devices Processed Using X-Rays	Unknown
	US	15/231774		8/8/2016	9646732	5/9/2017	High Speed X-Ray Microscope	Unknown
	US	15/470726		3/27/2017	10559396	2/11/2020	Devices Processed Using X-Rays	Unknown
	US	16/053627		8/2/2018	10692184	6/23/2020	Super-Resolution X-ray Imaging Method and Apparatus	Unknown
	US	16/879073		5/20/2020			Super-Resolution X-ray Imaging Method and Apparatus	Unknown
	US	16/924769		7/9/2020			Methods and Systems for Printed Circuit Board Design Based on Automatic Corrections	Unknown

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 10, QUESTION 62

LICENSES, FRANCHISE, AND ROYALTIES

SVXR, Inc.

Case No. 21-51050

SOAL AB62. Licenses, franchises, and royalties

Description
Paychex Service Agreement, dated as of June 25, 2020, by and between the Company and Paychex, Inc. and the addenda thereto (Paychex IP licensed to Debtor).
Cimetrix License Agreement, by and between the Company and Cimetrix and the associated POs thereto (Cimetrix IP licensed to Debtor).
Framework Agreement, dated as of October 9, 2018, by and between the Company and VAAREX Imaging Corporation (Varex IP licensed to Debtor, and Debtor IP licensed to Varex).
Collaboration and Joint Development Agreement, dated as of March 18, 2019, by and between the Company and Advance Semiconductor Engineering, Inc. and the statements of work thereto (Debtor IP licensed to ASE, and ASE IP licensed to Debtor).
Master Services Agreement, dated as of September 27, 2018, by and between the Company and SSS Group, Inc. and the statements of work thereto (SSS IP licensed to Debtor).
Master Services Agreement, dated as of January 10, 2021, by and among the Company and Papaya Global Inc. and Papaya Global (HK) Limited (Software as a Service (Saas) License).
Agreement, dated as of January 10, 2021, by and among the Company and Papaya Global Inc. (Papaya IP licensed to Debtor).
Venue Terms and Conditions of Service, by and between the Company and Donnelley Financial LLC (Donnelley IP licensed to Debtor).

Debtor Name **SVXR, Inc.**
United States Bankruptcy Court for the Northern District of California
Case number (if known): **21-51050**

☐ Check if this is an amended filing

Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claimsIf a creditor has more than one secured claim, list the creditor separately for each claim.

Amount of Claim
Do not deduct the value of collateral
Value of collateral that supports this claim

2.1

Creditor's name

ASE TEST LIMITED

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$1,303,800.00

\$1,303,800.00

Creditor's mailing address

RM 1901, 19/F TWTC INTL TRADE BLDG
333 KEELUNG RD, SECT 1
TAIPEI, 11012
TAIWAN, ROC

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred November 19, 2020

☒ No

☐ Yes

Last four digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines as Second Priority

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2

Creditor's name

DAVID ADLER

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$683,260.00

\$683,260.00

Creditor's mailing address

6060 GUADALUPE MINES COURT
SAN JOSE, CA 95120

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred November 19, 2020

☐ No

☒ Yes

Last four digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines as Second Priority

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$8,716,410.00

Case: 21-51050 Doc# 88 Filed: 08/27/21 Entered: 08/27/21 21:07:12 Page 39 of 88

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.3**

Creditor's name

GRAND PROCESS TECHNOLOGY CORPORATION

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS**\$1,366,520.00****\$1,366,520.00**

Creditor's mailing address

NO 89, SECT 6, ZHONGUA RD
XIANGSHAN DISTRICT
HSINCHU CITY, 30095
TAIWAN, ROC

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred **November 19, 2020**

Is the creditor an insider or related party?

☒ No☐ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority**2.4**

Creditor's name

MAUREEN LAMB

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS**\$308,720.00****\$308,720.00**

Creditor's mailing address

3900 BALCOM ROAD
SAN JOSE, CA 95148

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred **November 19, 2020**

Is the creditor an insider or related party?

☒ No☐ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.5**

Creditor's name

MICHAEL WU

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$369,000.00

\$369,000.00

Creditor's mailing address

13888 TRINITY AVENUE
SARATOGA, CA 95070

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred November 19, 2020

Is the creditor an insider or related party?

☒ No☐ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority**2.6**

Creditor's name

REMON KALDANI

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$136,666.00

\$136,666.00

Creditor's mailing address

7502 AARON PLACE
SAN JOSE, CA 95139

Describe the lien

See Global Notes

Creditor's email address, if known

Date debt was incurred November 19, 2020

Is the creditor an insider or related party?

☒ No☐ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.7**

Creditor's name

ROBERT MAIRE

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$136,666.00

\$136,666.00

Creditor's mailing address

50 MAKAMAH BEACH ROAD

NORTHPORT, NY 11768

Describe the lien

See Global Notes

Creditor's email address, if known

Is the creditor an insider or related party?

Date debt was incurred November 19, 2020

☒ No☐ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority**2.8**

Creditor's name

SCOTT JEWLER

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$341,520.00

\$341,520.00

Creditor's mailing address

392 HULL AVE

SAN JOSE, CA 95125

Describe the lien

See Global Notes

Creditor's email address, if known

Is the creditor an insider or related party?

Date debt was incurred November 19, 2020

☐ No☒ YesLast four digits of
account number

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Do multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateralValue of collateral
that supports this
claim**2.9**

Creditor's name

SUNIL KAUL

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$136,666.00

\$136,666.00

Creditor's mailing address

21172 BANK MILL RD

SARATOGA, CA 95070

Describe the lien

See Global Notes

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No☐ YesDate debt was incurred Unknown

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Last four digits of
account numberDo multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority**2.10**

Creditor's name

THE FRANKLIN/MALNEKOFF TRUST, GREGG E
FRANKLIN, AND MARA B. MALKENOFF, and
THEIR SUCCESSORS, AS TRUSTEE, UNDER
TRUST AGREEMENT DATED JANUARY 12, 2016

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$410,000.00

\$410,000.00

Creditor's mailing address

22 SANDIA HEIGHTS DR, NE
ALBUQUERQUE, NM 87122

Describe the lien

See Global Notes

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No☐ YesDate debt was incurred November 19, 2020

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).Last four digits of
account numberDo multiple creditors have an interest in the same
property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this creditor,
and its relative priority.

As of the petition filing date, the claim is:

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on
lines as Second Priority

Value of collateral that supports this claim

2.11	<p>Creditor's name</p> <hr/> <p>THE LEVY FAMILY TRUST DATED FEBRUARY 18, 1983</p> <hr/> <p>Creditor's mailing address</p> <p>51 UNIVERSITY AVE</p> <p>LOS GATOS, CA 95030</p> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred November 19, 2020</p> <hr/> <p>Last four digits of account number</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ as Second Priority</p>	<p>Describe debtor's property that is subject to a lien</p> <p>SUBSTANTIALLY ALL DEBTOR'S ASSETS</p> <p>Describe the lien</p> <p><u>See Global Notes</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is:</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$2,733,260.00</p> <p>\$2,733,260.00</p>
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2.12

Creditor's name

THE MCWHIRTER LIVING TRUST

Creditor's mailing address

19252 SELLINS VIEW CT

REDDING, CA 96003

Creditor's email address, if known

Date debt was incurred

November 19, 2020

Last four digits of account number

do multiple creditors have an interest in the same property?

No

Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines as Second Priority

Describe debtor's property that is subject to a lien

SUBSTANTIALLY ALL DEBTOR'S ASSETS

\$273,332.00

\$273,332.00

Describe the lien

See Global Notes

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Contingent

Unliquidated

Disputed

Part 1: Additional Page(s)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Amount of Claim
Do not deduct the
value of collateral

**Value of collateral
that supports this
claim**

2.13	Creditor's name US SMALL BUSINESS ADMINISTRATION	Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL DEBTOR'S ASSETS	\$517,000.00	\$517,000.00
	Creditor's mailing address 409 3RD ST SW WASHINGTON, DC 20416			
	Creditor's email address, if known	Describe the lien See Global Notes		
	Date debt was incurred April 1, 2020	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last four digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines as First Priority			

Debtor Name **SVXR, Inc.**

United States Bankruptcy Court for the Northern District of California

Case number (if known): **21-51050**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims?

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
As of the petition filing date, the claim is:	\$ _____	\$ _____
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset?	
	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ALAN K CRANDALL 815 ELMIRA DR SUNNYVALE, CA 94087 Date or dates debt was incurred Various Dates Last 4 digits of account number	As of the petition filing date, the claim is: \$6,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address ANNETTE JANCZURA 34843 CANDICE CT FREMONT, CA 94555 Date or dates debt was incurred Various Dates Last 4 digits of account number	As of the petition filing date, the claim is: \$10,500.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002 Date or dates debt was incurred 4/17/2021 Last 4 digits of account number	As of the petition filing date, the claim is: \$4,744.35 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002 Date or dates debt was incurred 5/24/2021 Last 4 digits of account number	As of the petition filing date, the claim is: \$118,891.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.5	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$12,334.00
	Date or dates debt was incurred 6/8/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.6	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$119,330.10
	Date or dates debt was incurred 6/15/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.7	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$37,467.00
	Date or dates debt was incurred 7/16/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.8	Nonpriority creditor's name and mailing address BAKER BOTTS LLP 910 LOUISIANA ST HOUSTON, TX 77002	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$6,855.50
	Date or dates debt was incurred 8/1/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.9	Nonpriority creditor's name and mailing address BONNIE J SMITHSON 1104 BURNTWOOD CT SUNNYVALE, CA 94089	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.10	Nonpriority creditor's name and mailing address BOON SUNG (ANDY) KHOR 775, WOODLANDS CRESCENTS, STE 10-18 730775 SINGAPORE	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.11	Nonpriority creditor's name and mailing address CHALLENGE TECH INTERNATIONAL CORPORATION NO 21, TAIHE RD ZHUBEI CITY, HSINCHU COUNTY TAIWAN	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,938.00
	Date or dates debt was incurred 12/31/2020 Last 4 digits of account number		
3.12	Nonpriority creditor's name and mailing address CHALLENGE TECH INTERNATIONAL CORPORATION NO 21, TAIHE RD ZHUBEI CITY, HSINCHU COUNTY TAIWAN	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
	Date or dates debt was incurred 12/31/2020 Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim****3.13 Nonpriority creditor's name and mailing address**CHALLENGE INTERNATIONAL CORPORATION
NO 21, TAIHE RD
ZHUBEI CITY, HSINCHU COUNTY
TAIWAN**Date or dates debt was incurred**

12/31/2020

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,312.50**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

3.14 Nonpriority creditor's name and mailing addressCHALLENGE INTERNATIONAL CORPORATION
NO 21, TAIHE RD
ZHUBEI CITY, HSINCHU COUNTY
TAIWAN**Date or dates debt was incurred**

12/31/2020

Last 4 digits of account number**As of the petition filing date, the claim is:****\$400.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

3.15 Nonpriority creditor's name and mailing addressCIMETRIX INC
6979 HIGH TECH DR
SALT LAKE CITY, UT 84047**Date or dates debt was incurred**

4/30/2021

Last 4 digits of account number**As of the petition filing date, the claim is:****\$14,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

3.16 Nonpriority creditor's name and mailing addressCOMET
100 TRAP FALLS RD EXT
SHELTON, CT 06484**Date or dates debt was incurred**

7/1/2021

Last 4 digits of account number**As of the petition filing date, the claim is:****\$32,775.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

ACCOUNTS PAYABLE

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.17	Nonpriority creditor's name and mailing address D&D COMPRESSOR INC 347 COMMERCIAL ST SAN JOSE, CA 95112	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$454.94
	Date or dates debt was incurred 7/1/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.18	Nonpriority creditor's name and mailing address DEEPAK TIWARI 384 COUNTRYBOOK LOOP SAN RAMON, CA 94583	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$6,000.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.19	Nonpriority creditor's name and mailing address DNIV INTERNATIONAL PTE LTD 26 SIN MING LN, STE 04-125 MIDVIEW CITY, 573971 SINGAPORE	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$12,527.50
	Date or dates debt was incurred 7/31/2021	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.20	Nonpriority creditor's name and mailing address FRANCISCO J MACHUCA 4159 MIDVALE AVE OAKLAND, CA 94602	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$16,000.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim****3.21 Nonpriority creditor's name and mailing address**FRANK CHEN
10095 BRET AVE
CUPERTINO, CA 95014**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$10,500.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.22 Nonpriority creditor's name and mailing addressFRED ARON
527 SUMNER ST
SANTA CRUZ, CA 95062**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,000.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.23 Nonpriority creditor's name and mailing addressFRED DUEWER
286 LA CROSSE DR
MILPITAS, CA 95035**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$10,500.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.24 Nonpriority creditor's name and mailing addressFRED E BABIAN
3708 REDWOOD CIR
PALO ALTO, CA 94306**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$10,500.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.25	Nonpriority creditor's name and mailing address GUOJING HOU 1253 COLLINS LN SAN JOSE, CA 95129	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.26	Nonpriority creditor's name and mailing address HAK SIM 41 EL PRISMA RANCHO SANTA MARGARITA , CA 92688	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.27	Nonpriority creditor's name and mailing address HAWK RIDGE SYSTEMS 575 CLYDE AVE, STE 420 MOUNTAIN VIEW, CA 94043	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,995.00
	Date or dates debt was incurred 7/1/2021 Last 4 digits of account number		
3.28	Nonpriority creditor's name and mailing address HENRY PENG 2235 CHERRYSTONE DR SAN JOSE, CA 95128	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim****3.29 Nonpriority creditor's name and mailing address**HOECHEOL (MICHAEL) HWANG
801-1404, 8, SEONSUCHON-RO
NAMDONG-GU
INCHEON
KOREA**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,000.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.30 Nonpriority creditor's name and mailing addressHOUDONG GU
626 AMALFI LP
MILPITAS, CA 95035**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,000.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.31 Nonpriority creditor's name and mailing addressILLYA KATSYUK
535 VILLA CENTRE WAY
SAN JOSE, CA 95128**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,000.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

3.32 Nonpriority creditor's name and mailing addressJOE LECHER
236 ACACANES DR, APT 7
SUNNYVALE, CA 94086**Date or dates debt was incurred**

Various Dates

Last 4 digits of account number**As of the petition filing date, the claim is:****\$6,000.00**

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:EMPLOYEE
EMPLOYMENT AGREEMENT**Is the claim subject to offset?**

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.33	Nonpriority creditor's name and mailing address JOJO CHANG 392 HULL AVE SAN JOSE, CA 95125	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.34	Nonpriority creditor's name and mailing address JUSTIN SLATER 1710 SALAMONI CT SAN JOSE, CA 95134	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.35	Nonpriority creditor's name and mailing address KENNETH PT GUEVARA 2155 LANAI AVE, APT 171 SAN JOSE, CA 95122	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.36	Nonpriority creditor's name and mailing address KEYENCE CORP OF AMERICA 500 PARK BLVD ITASCA, IL 60143	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,339.50
	Date or dates debt was incurred 8/1/2021 Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.37	Nonpriority creditor's name and mailing address LASER MARK'S COMPANY LLC 2109 O'TOOLE AVE, STE S SAN JOSE, CA 95131	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$350.00
	Date or dates debt was incurred 8/1/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.38	Nonpriority creditor's name and mailing address LINDA NGO 5687 KEYMAR DR SAN JOSE, CA 95123	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$6,000.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.39	Nonpriority creditor's name and mailing address MAI ONE LLC 50 BONAVENTURA DR SAN JOSE, CA 95134	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$28,785.83
	Date or dates debt was incurred 7/23/2021	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.40	Nonpriority creditor's name and mailing address MICHAEL E ROMERO 1421 DONOHUE DR SAN JOSE, CA 95131	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$10,500.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.41	Nonpriority creditor's name and mailing address MICHAEL H JUPINA 4248 BEVILACQUA CT PLEASANTON, CA 94566	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.42	Nonpriority creditor's name and mailing address NABIL F DAWAHRE OLIVIERI 20 HENSLEY ST, APT 6 SAN JOSE, CA 95112	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.43	Nonpriority creditor's name and mailing address NAGESH AVADHANY 1564 STEMEL WAY MILPITAS, CA 95035	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.44	Nonpriority creditor's name and mailing address NAVITAR - SPECIAL OPTICS 200 COMMERCE DR ROCHESTER, NY 14623	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,291.14
	Date or dates debt was incurred 4/1/2021 Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.45	Nonpriority creditor's name and mailing address NAVITAR - SPECIAL OPTICS 200 COMMERCE DR ROCHESTER, NY 14623	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$49,000.00
	Date or dates debt was incurred 6/1/2021		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address OLEG MISHIN 653 SCORPIO LN SAN MATEO, CA 94404	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$10,500.00
	Date or dates debt was incurred Various Dates		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.47	Nonpriority creditor's name and mailing address OWENS DESIGN INC 47427 FREMONT BLVD FREMONT, CA 94538	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$29,820.00
	Date or dates debt was incurred 7/9/2021		
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address OWENS DESIGN INC 47427 FREMONT BLVD FREMONT, CA 94538	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$122,703.00
	Date or dates debt was incurred 7/22/2021		
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.49	Nonpriority creditor's name and mailing address OWENS DESIGN INC 47427 FREMONT BLVD FREMONT, CA 94538	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$8,359.00
	Date or dates debt was incurred 7/9/2021	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.50	Nonpriority creditor's name and mailing address OWENS DESIGN INC 47427 FREMONT BLVD FREMONT, CA 94538	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$64,355.40
	Date or dates debt was incurred 7/9/2021	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Last 4 digits of account number		
3.51	Nonpriority creditor's name and mailing address RABINDRANATH N MAHADEVAN 538 COTTAGE PARK DR HAYWARD, CA 94544	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$6,000.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.52	Nonpriority creditor's name and mailing address RADCAL CORPORATION 426 W DUARTE RD MONROVIA, CA 91016	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$7,587.00
	Date or dates debt was incurred 6/1/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.53	Nonpriority creditor's name and mailing address RADHIKA JUJJAVARAPU 5667 CROYDON AVE SAN JOSE, CA 95118	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.54	Nonpriority creditor's name and mailing address RHIANNON F BROOKS 476 S 2ND ST SAN JOSE, CA 95113	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.55	Nonpriority creditor's name and mailing address SAM CHAO 1239 SAJAK AVE SAN JOSE, CA 95131	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,000.00
	Date or dates debt was incurred Various Dates Last 4 digits of account number		
3.56	Nonpriority creditor's name and mailing address SAS WORLD HEADQUARTERS SAS CAMPUS DR CARY, NC 27513	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,440.00
	Date or dates debt was incurred 8/1/2021 Last 4 digits of account number		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Amount of claim**

3.57	Nonpriority creditor's name and mailing address SHINJI LI NO 21, TAIHE RD 3F ZHUBEI CITY, HSINCHU COUNTY 30267 TAIWAN ROC	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$6,000.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.58	Nonpriority creditor's name and mailing address ULINE 12575 ULINE DR PLEASANT PRAIRIE, WI 53158	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$920.36
	Date or dates debt was incurred 7/1/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.59	Nonpriority creditor's name and mailing address WINSTON & STRAWN, LLP 35 W WACKER DR CHICAGO, IL 60601	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$47,294.00
	Date or dates debt was incurred 3/22/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.60	Nonpriority creditor's name and mailing address WINSTON & STRAWN, LLP 35 W WACKER DR CHICAGO, IL 60601	As of the petition filing date, the claim is: <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE	\$4,485.00
	Date or dates debt was incurred 3/31/2021	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

3.61	Nonpriority creditor's name and mailing address YURI V SYROV 1549 PRINCETON DR SAN JOSE, CA 95118	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE EMPLOYMENT AGREEMENT	\$10,500.00
	Date or dates debt was incurred Various Dates	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1**

\$0.00

5b. Total claims from Part 2

\$1,086,455.87

5c. Total claims of Parts 1 and 2

Lines 5a + 5b = 5c

\$1,086,455.87

Debtor Name **SVXR, Inc.**
United States Bankruptcy Court for the Northern District of California
Case number (if known): **21-51050**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	80/20 INC 1701 S 400 E COLUMBIA CITY, IN 46725
	State the term remaining List the contract number of any government contract	Undetermined	
2.2	State what the contract or lease is for and the nature of the debtor's interest	TELECOMMUNICATIONS	8X8 2125 O'NEL DR SAN JOSE, CA 95131
	State the term remaining List the contract number of any government contract	Undetermined	
2.3	State what the contract or lease is for and the nature of the debtor's interest	TAX ACCOUNTANT	ABBOT STRINGHAM LYNCH 1530 MERIDIAN AVE, 2ND FL SAN JOSE, CA 95125
	State the term remaining List the contract number of any government contract	Undetermined	
2.4	State what the contract or lease is for and the nature of the debtor's interest	IMMIGRATION ATTORNEY	ACCEL VIXA ATTORNEYS 123 ESTUDILLO AVE, STE 201 SAN LEANDRO, CA 94577
	State the term remaining List the contract number of any government contract	Undetermined	
2.5	State what the contract or lease is for and the nature of the debtor's interest	JOINT DEV AGREEMENT	ADVANCE SEMICONDUCTOR ENGINEERING (ASE) 26 CHIN THIRD RD SAN JOSE, CA 95125
	State the term remaining List the contract number of any government contract	3/17/2024	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	APPLIED ENGINEERING 6341 SAN IGNACIO AVE, STE 10 SAN JOSE, CA 95119
	State the term remaining List the contract number of any government contract	Undetermined	
2.7	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	AVAGO 1320 RIDDER PARK DR SAN JOSE, CA 95131
	State the term remaining List the contract number of any government contract	Undetermined	
2.8	State what the contract or lease is for and the nature of the debtor's interest	LEGAL	BAKER BOTTS 910 LOUISIANA ST HOUSTON, TX 77002
	State the term remaining List the contract number of any government contract	Undetermined	
2.9	State what the contract or lease is for and the nature of the debtor's interest	ENGAGEMENT - AUDIT SERVICES	BAKER TILLY (FORMERLY SQUAR MILNER) 4807 INNOVATE LN MADISON, WI 53707-7398
	State the term remaining List the contract number of any government contract	Undetermined	
2.10	State what the contract or lease is for and the nature of the debtor's interest	BUILDING SECURITY (70 BONAVENTURA)	BAY ALARM 1290 HAMMERWOOD AVE SUNNYVALE, CA 94089
	State the term remaining List the contract number of any government contract	9/23/2022	
2.11	State what the contract or lease is for and the nature of the debtor's interest	BUILDING SECURITY (90 & 92 BONAVENTURA)	BAY ALARM 1290 HAMMERWOOD AVE SUNNYVALE, CA 94089
	State the term remaining List the contract number of any government contract	9/23/2022	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	BLACK DIAMOND SERVICES 23 MAIN ST ANDOVER, MA 1810
	State the term remaining List the contract number of any government contract	10/7/2021	
2.13	State what the contract or lease is for and the nature of the debtor's interest	CUSTOMER/CAPITAL PURCHASE AGREEMENT	BROADCOM AVAGO TECHNOLOGIES US INC C/O AVAGO TECHNOLOGIES (M) SDN BHD 1320 RIDDER PARK DR SAN JOSE, CA 95131
	State the term remaining List the contract number of any government contract	9/20/2021	
2.14	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	BROOKS AUTOMATION 15 ELIZABETH DR CHELMSFORD, MA 01824
	State the term remaining List the contract number of any government contract	Undetermined	
2.15	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	BYRON PINTO (CODE ADMIRAL LLC) 1902 NORTHSTAR WAY, STE 110 SAN MARCOS, CA 92078
	State the term remaining List the contract number of any government contract	Undetermined	
2.16	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	CDC PACKAGING 8 FANARAS DR SALISBURY, MA 01952
	State the term remaining List the contract number of any government contract	Undetermined	
2.17	State what the contract or lease is for and the nature of the debtor's interest	LEASE - TW BRANCH	CHALLENGE TECH NO 21, TAIHE RD ZHUBEI CITY HSINCHU COUNTY TAIWAN, ROC
	State the term remaining List the contract number of any government contract	11/30/2021	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.18	State what the contract or lease is for and the nature of the debtor's interest	SALES REP AGREEMENT	CHALLENGE NO 21, TAIHE RD ZHUBEI CITY HSINCHU COUNTY TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.19	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	CHRISSAN LLC (DOUG) 16865 KENNEDY RD LOS GATOS, CA 95032
	State the term remaining List the contract number of any government contract	Undetermined	
2.20	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	CIMETRIX 6979 HIGH TECH DR SALT LAKE CITY, UT 84047-3757
	State the term remaining List the contract number of any government contract	Undetermined	
2.21	State what the contract or lease is for and the nature of the debtor's interest	IT SERVICES	CLOUD 1 SOLUTIONS 120 MISTY CT SANTA CRUZ, CA 95060
	State the term remaining List the contract number of any government contract	2/16/2023	
2.22	State what the contract or lease is for and the nature of the debtor's interest	BUSINES INTERNET	COMCAST XFINITY 3011 COMCAST PL LIVERMORE, CA 94551
	State the term remaining List the contract number of any government contract	9/1/2021	
2.23	State what the contract or lease is for and the nature of the debtor's interest	CLEANING SERVICES	COVERALL NORTH AMERICA INC 2955 MOMENTUM PL CHICAGO, IL 60689
	State the term remaining List the contract number of any government contract	9/30/2021	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.24	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	D&D COMPRESSOR 347 COMMERCIAL ST SAN JOSE, CA 95112
	State the term remaining List the contract number of any government contract	Undetermined	
2.25	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT	DAVID ADLER 6060 GUADALUPE MINES CT SAN JOSE, CA 95120
	State the term remaining List the contract number of any government contract	Undetermined	
2.26	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	DNIV INTERNATIONAL PTE LTD 26 SIN MING LN, NO 04-125 MIDVIEW CITY, 573971 SINGAPORE
	State the term remaining List the contract number of any government contract	Undetermined	
2.27	State what the contract or lease is for and the nature of the debtor's interest	DATA ROOM	DONNELLEY WINSON (VENUE) 35 W WACKER DR CHICAGO, IL 60601
	State the term remaining List the contract number of any government contract	Undetermined	
2.28	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	DRSI (DIGITAL REPROGRAPHICS) 12880 NE 21ST PL BELLEVUE, WA 98005
	State the term remaining List the contract number of any government contract	Undetermined	
2.29	State what the contract or lease is for and the nature of the debtor's interest	SECURITIES MANAGEMENT SUBSCRIPTION	ESHARES DBA CARTA 195 PAGE MILL RD, STE 101 PALO ALTO, CA 94306
	State the term remaining List the contract number of any government contract	Undetermined	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	EVERTEAM INTERNATIONAL CORP 15TH FL, -1 NO 287, SEC2, KUANG FU RD HSIN CHU CITY, 300 TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.31	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	EXPERT HIRING 991 RTE 22 W, STE 200 BRIDGEWATER, NJ 08807
	State the term remaining List the contract number of any government contract	Undetermined	
2.32	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	EXXACT CORPORATION 46221 LANDING PKWY FREMONT, CA 94538
	State the term remaining List the contract number of any government contract	Undetermined	
2.33	State what the contract or lease is for and the nature of the debtor's interest	SHIPPING	FEDERAL EXPRESS P.O. BOX 7221 PASADENA, CA 91109
	State the term remaining List the contract number of any government contract	Undetermined	
2.34	State what the contract or lease is for and the nature of the debtor's interest	PAYROLL/LEGAL PROCESSING FOR TAIWAN	FIDELITY & CO (TAIWAN) 4F, NO 341, HSIN-YI RD SEC 4 TAIPEI TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.35	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE REIMBURSEMENT	FRANK CHEN - REIMB 10095 BRET AVE CUPERTINO, CA 95014
	State the term remaining List the contract number of any government contract	Undetermined	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.36	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE REIMBURSEMENT	FRED DUEWER - REIMB 286 LA CROSSE DR MILPITAS, CA 95035
	State the term remaining List the contract number of any government contract	Undetermined	
2.37	State what the contract or lease is for and the nature of the debtor's interest	INVESTOR	GRAND PROCESS TECHNOLOGY CORP (GPTC) TAIWAN NO 89, SEC 6, ZHONGHUA RD HSINCHU CITY, 30095 TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.38	State what the contract or lease is for and the nature of the debtor's interest	INVESTMENT BANKER	GREEN HILL 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020
	State the term remaining List the contract number of any government contract	9/13/2021	
2.39	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	HAWK RIDGE SYSTEMS 575 CLYDE AVE, STE 420 MOUNTAIN VIEW, CA 94043
	State the term remaining List the contract number of any government contract	Undetermined	
2.40	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	HOUFU YAN 6060 GUADALUPE MINES CT SAN JOSE, CA 95120
	State the term remaining List the contract number of any government contract	Undetermined	
2.41	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	HUA FANG TECHNOLOGY NO 22ND, THE 31ST RD TAICHUNG INDUSTRIAL PARK TAICHUNG CITY TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	

Additional Page(s) if Debtor has More Executory Contracts or Unexpired Leases

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.42	State what the contract or lease is for and the nature of the debtor's interest	SOFTWARE	HUBSPOT (ATTRACT AND CLOSE) 25 FIRST ST, 2ND FL CAMBRIDGE, MA 2141
	State the term remaining List the contract number of any government contract	Undetermined	
2.43	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	IDEX HEALTH AND SCIENCE LLC 1250 ROCHESTER ST LIMA, NY 14485
	State the term remaining List the contract number of any government contract	Undetermined	
2.44	State what the contract or lease is for and the nature of the debtor's interest	ADVISOR	JAN VARDAMAN 12350 NW MAPLE HILL LN PORTLAND, OR 97229
	State the term remaining List the contract number of any government contract	Undetermined	
2.45	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	JANET TAYLOR 4252 BEE CREEK RD SPICEWOOD , TX 78669
	State the term remaining List the contract number of any government contract	Undetermined	
2.46	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	KEYENCE CORP OF AMERICA 500 PARK BLVD ITASCA, IL 60143
	State the term remaining List the contract number of any government contract	Undetermined	
2.47	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	L&B LABORATORIES, INC 1660 MABURY RD SAN JOSE, CA 95133
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE REIMBURSEMENT	LINDA NGO - REIMB 5687 KEYMAR DR SAN JOSE, CA 95123
	State the term remaining List the contract number of any government contract	Undetermined	
2.49	State what the contract or lease is for and the nature of the debtor's interest	TELECOMMUNICATIONS	LOGMEIN 320 SUMMER ST BOSTON, MA 02210
	State the term remaining List the contract number of any government contract	Undetermined	
2.50	State what the contract or lease is for and the nature of the debtor's interest	BUILDING RENT (70, 90, 92 BONAVENTURA)	MAI ONE 50 BONAVENTURA DR SAN JOSE, CA 95134
	State the term remaining List the contract number of any government contract	8/31/2022	
2.51	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	MAUREEN LAMB (MABERE LLC) 3900 BALCOM RD SAN JOSE, CA 95148
	State the term remaining List the contract number of any government contract	Undetermined	
2.52	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	MCMASTER - CARR P.O. BOX 7690 CHICAGO, IL 60680
	State the term remaining List the contract number of any government contract	Undetermined	
2.53	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE REIMBURSEMENT	MICHAEL JUPINA - REIMB 4248 BEVILACQUA CT PLEASANTON, CA 94566
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.54	State what the contract or lease is for and the nature of the debtor's interest	ADVISOR	MICHAEL MING-YIH WU 13888 TRINITY AVE SARATOGA, CA 95070
	State the term remaining List the contract number of any government contract	Undetermined	
2.55	State what the contract or lease is for and the nature of the debtor's interest	ADVISOR	MICHAEL R SCHEINFELD 12350 NW MAPLE HILL LN PORTLAND, OR 97229
	State the term remaining List the contract number of any government contract	Undetermined	
2.56	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	MICHAEL AUZENNE 2633 FORDHAM ST PALO ALTO, CA 94303
	State the term remaining List the contract number of any government contract	Undetermined	
2.57	State what the contract or lease is for and the nature of the debtor's interest	BLT (BONDLIN THICKNESS) DEV ENGAGEMENT	MICRON CDA/NRE NO 369, SEC 4, SANFONG RD HOULI DISTRICT TAICHUNG CITY, 421 TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.58	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	MISUMI USA 1717 PENNY LN, STE 200 SCHAUMBURG, IL 60173
	State the term remaining List the contract number of any government contract	Undetermined	
2.59	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	MK UNIVERSAL LLC 6860 N DALLAS PKWY, STE 200 PLANO, TX 75024
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.60	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	NANOLAB TECHNOLOGIES INC 1708 MCCARTHY BLVD, MILPITAS, CA 95035
	State the term remaining List the contract number of any government contract	Undetermined	
2.61	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	NAVITAR - SPECIAL OPTICS 200 COMMERCE DR ROCHESTER, NY 14623
	State the term remaining List the contract number of any government contract	Undetermined	
2.62	State what the contract or lease is for and the nature of the debtor's interest	ACCOUNTING SOFTWARE	NETSUITE (ORACLE) 500 ORACLE PKWY REDWOOD SHORES, CA 94065
	State the term remaining List the contract number of any government contract	2/4/2024	
2.63	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	NEWPORT CORPORATION 27631 NETWORK PL CHICAGO, IL 60673
	State the term remaining List the contract number of any government contract	Undetermined	
2.64	State what the contract or lease is for and the nature of the debtor's interest	SOFTWARE	NEXT SERVICE/TECHNIK 400 CHISOLM PL, STE 310 PLANO, TX 75075
	State the term remaining List the contract number of any government contract	Undetermined	
2.65	State what the contract or lease is for and the nature of the debtor's interest	NETSUITE IMPLEMENTATION	ORACLE 15612 COLLECTIONS CENTER DR CHICAGO, IL 60693
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.66	State what the contract or lease is for and the nature of the debtor's interest	MANUFACTURER	OWENS DESIGN 47427 FREMONT BLVD FREMONT, CA 94538
	State the term remaining List the contract number of any government contract	Undetermined	
2.67	State what the contract or lease is for and the nature of the debtor's interest	PEO PROVIDER FOR SINGAPORE EMPLOYEE	PAPAYA GLOBAL 1460 BROADWAY NEW YORK, NY 10036
	State the term remaining List the contract number of any government contract	Undetermined	
2.68	State what the contract or lease is for and the nature of the debtor's interest	RETIREMENT FUDICIARY	PARKWORTH 1737 N FIRST ST, STE 290 SAN JOSE, CA 95112
	State the term remaining List the contract number of any government contract	Undetermined	
2.69	State what the contract or lease is for and the nature of the debtor's interest	PAYROLL AND RETIREMENT ADMIN	PAYCHEX 911 PANORAMA TRAIL S ROCHESTER, NY 14625
	State the term remaining List the contract number of any government contract	Undetermined	
2.70	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	PROTOLABS 5540 PIONEER CREEK DR MAPLE PLAIN, MN 55359
	State the term remaining List the contract number of any government contract	Undetermined	
2.71	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	RADCAL CORPORATION 426 W DUARTE RD MONROVIA, CA 91016
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.72	State what the contract or lease is for and the nature of the debtor's interest	WASTE COLLECTION	REPUBLIC SERVICES 1601 DIXON LANDING RD MILPITAS, CA 95035
	State the term remaining List the contract number of any government contract	Undetermined	
2.73	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	SAINT GOBAIN CERAMICS & PLASTICS, INC 104 ROUTE DE LARCHANT ST PIERRE LES NEMOURS, 77140 FRANCE
	State the term remaining List the contract number of any government contract	Undetermined	
2.74	State what the contract or lease is for and the nature of the debtor's interest	SOFTWARE	SAS WORLD HEADQUARTERS SAS CAMPUS DR CARY, NC 27513
	State the term remaining List the contract number of any government contract	Undetermined	
2.75	State what the contract or lease is for and the nature of the debtor's interest	SALES REP AGREEMENT	SHIIMA 2-82 HANASAKI-CHO, NAKA-KU YOKOHAMA, 231-0063 JAPAN
	State the term remaining List the contract number of any government contract	Undetermined	
2.76	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	SIERRA CIRCUITS 1108 W EVELYN AVE SUNNYVALE, CA 94086
	State the term remaining List the contract number of any government contract	Undetermined	
2.77	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	SIMPLE SOFTWARE SOLUTIONS (SSS) GROUP 3540 FOREST HILL BLVD, STE 202 WEST PALM BEACH, FL 33406
	State the term remaining List the contract number of any government contract	Undetermined	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.78	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	SPELLMAN 475 WIRELESS BLVD HAUPPAUGE, NY 11788
	State the term remaining List the contract number of any government contract	Undetermined	
2.79	State what the contract or lease is for and the nature of the debtor's interest	SALES REP AGREEMENT	SRK GROUP (SUNIL KAUL) 21172 BANK MILL RD SARATOGA, CA 95070
	State the term remaining List the contract number of any government contract	Undetermined	
2.80	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	STANFORD NANO SHARED FACILITY (SNSF) 348 VIA PUEBLO STANFORD, CA 94305
	State the term remaining List the contract number of any government contract	2/3/2023	
2.81	State what the contract or lease is for and the nature of the debtor's interest	RADIATION PERMIT	STATE OF CA HEALTH AND HUMAN SERVICES CA DEPT OF PUBLIC HEALTH RADIOLOGY HEALTH BRANCH MS 7610 P.O. BOX 997414 SACRAMENTO, CA 95899
	State the term remaining List the contract number of any government contract	3/31/2023	
2.82	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	STG MACHINE 481 GIANNI ST SANTA CLARA, CA 95054
	State the term remaining List the contract number of any government contract	Undetermined	
2.83	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT	SUDHAKAR RAMAN 1103 TRUMPET VINE LN SAN RAMON, CA 94583
	State the term remaining List the contract number of any government contract	Undetermined	

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2.84	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	SWOON GROUP LLC 300 S WACKER, STE 300 CHICAGO, IL 60606
	State the term remaining List the contract number of any government contract	Undetermined	
2.85	State what the contract or lease is for and the nature of the debtor's interest	CUSTOMER	TAIWAN SEMICONDUCTOR NO 8, LI-HSIN ROD, VI HSINCHU SCIENCE PARK HSINCHU, 300-78 TAIWAN, ROC
	State the term remaining List the contract number of any government contract	Undetermined	
2.86	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	THE MICE GROUPS 1730 S AMPHLETT BLVD, STE 100 SAN MATEO, CA 94402
	State the term remaining List the contract number of any government contract	Undetermined	
2.87	State what the contract or lease is for and the nature of the debtor's interest	ADVISOR	TIMOTHY STULTZ 969 PIEMONTE DR PLEASANTON, CA 94566
	State the term remaining List the contract number of any government contract	Undetermined	
2.88	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	TREP CAPITAL 930 COVINGTON RD LOS ALTOS, CA 94024
	State the term remaining List the contract number of any government contract	Undetermined	
2.89	State what the contract or lease is for and the nature of the debtor's interest	RECRUITING AGENCY	TRIPLE CROWN CONSULTING LLC 10814 JOLLYVILLE RD BLDG 4, STE 100 AUSTIN, TX 78759
	State the term remaining List the contract number of any government contract	Undetermined	

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2.90	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	ULINE 12575 ULINE DR PLEASANT PRAIRIE, WI 53158
	State the term remaining List the contract number of any government contract	Undetermined	
2.91	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	VAREX 3835 CARNATION ST FRANKLIN PARK, IL 60131
	State the term remaining List the contract number of any government contract	4/8/2023	
2.92	State what the contract or lease is for and the nature of the debtor's interest	LEGAL	WINSTON & STRAWN 35 W WACKER DR CHICAGO, IL 60601
	State the term remaining List the contract number of any government contract	Undetermined	
2.93	State what the contract or lease is for and the nature of the debtor's interest	SALES REP AGREEMENT	WOOWON 1903 PARKVIEW TOWER 248 JEONGJIAL-RO BUDANG-GU, SEONGNAM-SI GYEONGGI-DO, 13554 KOREA
	State the term remaining List the contract number of any government contract	Undetermined	
2.94	State what the contract or lease is for and the nature of the debtor's interest	SUPPLIER	XPC CORPORATION 230 YUMA ST DENVER, CO 80223
	State the term remaining List the contract number of any government contract	Undetermined	
2.95	State what the contract or lease is for and the nature of the debtor's interest	EQUIPMENT LEASE	YXLON (COMET) 100 TRAP FALLS RD, EXT SHELTON , CT 6484
	State the term remaining List the contract number of any government contract	9/14/2021	

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.96	State what the contract or lease is for and the nature of the debtor's interest	CONSULTANT	ZELINQ LLC 2398 WESTGATE AVE SAN JOSE, CA 95125
	State the term remaining	Undetermined	
	List the contract number of any government contract		

Case number (if known): **21-51050**

☐ Check if this is an amended filingOfficial Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any codebtors?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply

2.1 DAVID L ADLER

6060 GUADALUPE MINES COURT
SAN JOSE, CA 95120

US Small Business Administration

☒ D
☐ E/F
☐ G

Debtor Name SVXR, Inc.

United States Bankruptcy Court for the Northern District of California

Case Number: 21-51050

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the Chief Executive Officer of the SVXR, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 64 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 8/27/2021
MM / DD / YYYY

Signature /s/Daniel Trepanier

Daniel Trepanier
Printed Name

Chief Executive Officer
Title